

Overview

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requester user ID	
Requested on	February 5, 2026
Days requested	150
Accounts	1

Borrower Information

Provided by the requester

First name	Thomas
Middle name	
Last name	Lech
SSN	
Phone number	
Email	thomas+test@humbledevs.com

Asset Summary

Sourced from the institution

Institution	Account	Account Mask	Current Balance
Citibank Online	Plaid Mortgage	#####	\$56,302.06
Citibank Online	Plaid Gold Standard 0% Interest Checking	0000	\$110.00
Citibank Online	Plaid Platinum Standard 1.85% Interest Money Market	4444	\$43,200.00
Citibank Online	Plaid Growth Cash Management	9002	\$12,060.00
Citibank Online	Plaid Silver Standard 0.1% Interest Saving	1111	\$210.00
Citibank Online	Plaid IRA	5555	\$320.76
Citibank Online	Plaid Diamond 12.5% APR Interest Credit Card	3333	\$410.00
Citibank Online	Plaid Platinum Small Business Credit Card	9999	\$5,020.00
Citibank Online	Plaid Student Loan	????	\$65,262.00

*For investment accounts, current balance reflects total investment holdings in USD

Account Overview

INSTITUTION: Citibank Online

ACCOUNT NAME: Plaid Mortgage

ACCOUNT MASK: ■■■■

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	0

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$56,302.06
Available Balance	N/A
Account Type	Loan

Account Overview

INSTITUTION: Citibank Online **ACCOUNT NAME:** Plaid Gold Standard 0% Interest Checking **ACCOUNT MASK:** 0000

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	147

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$110.00
Available Balance	\$100.00
Account Type	Depository

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
September 12, 2025	SparkFun	---	\$89.40	-\$1,892.10
September 13, 2025	McDonalds #3322	---	\$12.00	---
September 13, 2025	Starbucks	---	\$4.33	-\$1,908.43
September 14, 2025	United Airlines **** REFUND ****	\$500.00	---	-\$1,408.43
September 16, 2025	Uber 063015 SF**POOL**	---	\$5.40	-\$1,413.83
September 29, 2025	Uber 072515 SF**POOL**	---	\$6.33	-\$1,420.16
October 12, 2025	SparkFun	---	\$89.40	-\$1,509.56
October 13, 2025	Starbucks	---	\$4.33	---
October 13, 2025	McDonalds #3322	---	\$12.00	-\$1,525.89
October 14, 2025	United Airlines **** REFUND ****	\$500.00	---	-\$1,025.89
October 16, 2025	Uber 063015 SF**POOL**	---	\$5.40	-\$1,031.29
October 29, 2025	Uber 072515 SF**POOL**	---	\$6.33	-\$1,037.62
November 11, 2025	SparkFun	---	\$89.40	-\$1,127.02
November 12, 2025	McDonalds #3322	---	\$12.00	---
November 12, 2025	Starbucks	---	\$4.33	-\$1,143.35
November 13, 2025	United Airlines **** REFUND ****	\$500.00	---	-\$643.35
November 15, 2025	Uber 063015 SF**POOL**	---	\$5.40	-\$648.75
November 28, 2025	Uber 072515 SF**POOL**	---	\$6.33	-\$655.08
December 11, 2025	SparkFun	---	\$89.40	-\$744.48
December 12, 2025	McDonalds #3322	---	\$12.00	---
December 12, 2025	Starbucks	---	\$4.33	-\$760.81
December 13, 2025	United Airlines **** REFUND ****	\$500.00	---	-\$260.81
December 15, 2025	Uber 063015 SF**POOL**	---	\$5.40	-\$266.21
December 28, 2025	Uber 072515 SF**POOL**	---	\$6.33	-\$272.54
January 10, 2026	SparkFun	---	\$89.40	-\$361.94
January 11, 2026	McDonalds #3322	---	\$12.00	---

January 11, 2026	Starbucks	---	\$4.33	-\$378.27
January 12, 2026	United Airlines **** REFUND ****	\$500.00	---	\$121.73
January 14, 2026	Uber 063015 SF**POOL**	---	\$5.40	\$116.33
January 27, 2026	Uber 072515 SF**POOL**	---	\$6.33	\$110.00

Pending

Date	Description	Inflow	Outflow
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Account Overview

INSTITUTION: Citibank
Online

ACCOUNT NAME: Plaid Platinum Standard 1.85% Interest Money
Market

ACCOUNT MASK:
4444

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	144

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$43,200.00
Available Balance	\$43,200.00
Account Type	Depository

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
September 15, 2025	ACH Electronic CreditGUSTO PAY 123456 ---		\$5,850.00	\$66,600.00
October 15, 2025	ACH Electronic CreditGUSTO PAY 123456 ---		\$5,850.00	\$60,750.00
November 14, 2025	ACH Electronic CreditGUSTO PAY 123456 ---		\$5,850.00	\$54,900.00
December 14, 2025	ACH Electronic CreditGUSTO PAY 123456 ---		\$5,850.00	\$49,050.00
January 13, 2026	ACH Electronic CreditGUSTO PAY 123456 ---		\$5,850.00	\$43,200.00

Pending

Date	Description	Inflow	Outflow
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Account Overview

INSTITUTION: Citibank Online

ACCOUNT NAME: Plaid Growth Cash Management

ACCOUNT MASK: 9002

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	90

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$12,060.00
Available Balance	\$12,060.00
Account Type	Depository

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
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Pending

Date	Description	Inflow	Outflow
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Account Overview

INSTITUTION: Citibank Online ACCOUNT NAME: Plaid Silver Standard 0.1% Interest Saving ACCOUNT MASK: 11111

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	148

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$210.00
Available Balance	\$200.00
Account Type	Depository

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
September 11, 2025	INTRST PYMNT	\$4.22	---	\$318.12
September 16, 2025	CREDIT CARD 3333 PAYMENT *//	---	\$25.00	\$293.12
October 11, 2025	INTRST PYMNT	\$4.22	---	\$297.34
October 16, 2025	CREDIT CARD 3333 PAYMENT *//	---	\$25.00	\$272.34
November 10, 2025	INTRST PYMNT	\$4.22	---	\$276.56
November 15, 2025	CREDIT CARD 3333 PAYMENT *//	---	\$25.00	\$251.56
December 10, 2025	INTRST PYMNT	\$4.22	---	\$255.78
December 15, 2025	CREDIT CARD 3333 PAYMENT *//	---	\$25.00	\$230.78
January 9, 2026	INTRST PYMNT	\$4.22	---	\$235.00
January 14, 2026	CREDIT CARD 3333 PAYMENT *//	---	\$25.00	\$210.00

Pending

Date	Description	Inflow	Outflow
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Account Overview

INSTITUTION: Citibank Online

ACCOUNT NAME: Plaid IRA

ACCOUNT MASK: 5555

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	0

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$320.76
Available Balance	N/A
Account Type	Investment

Account Overview

INSTITUTION: Citibank
Online

ACCOUNT NAME: Plaid Diamond 12.5% APR Interest Credit
Card

ACCOUNT MASK:
3333

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	145

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$410.00
Available Balance	N/A
Account Type	Credit

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
September 14, 2025	Touchstone Climbing	---	\$78.50	-\$20,296.50
September 25, 2025	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	---
September 25, 2025	KFC	---	\$500.00	---
September 25, 2025	Madison Bicycle Shop	---	\$500.00	-\$17,218.00
September 26, 2025	Tectra Inc	---	\$500.00	-\$16,718.00
October 1, 2025	United Airlines	---	\$500.00	-\$16,218.00
October 14, 2025	Touchstone Climbing	---	\$78.50	-\$16,139.50
October 25, 2025	Madison Bicycle Shop	---	\$500.00	---
October 25, 2025	KFC	---	\$500.00	---
October 25, 2025	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	-\$13,061.00
October 26, 2025	Tectra Inc	---	\$500.00	-\$12,561.00
October 31, 2025	United Airlines	---	\$500.00	-\$12,061.00
November 13, 2025	Touchstone Climbing	---	\$78.50	-\$11,982.50
November 24, 2025	Madison Bicycle Shop	---	\$500.00	---
November 24, 2025	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	---
November 24, 2025	KFC	---	\$500.00	-\$8,904.00
November 25, 2025	Tectra Inc	---	\$500.00	-\$8,404.00
November 30, 2025	United Airlines	---	\$500.00	-\$7,904.00
December 13, 2025	Touchstone Climbing	---	\$78.50	-\$7,825.50
December 24, 2025	KFC	---	\$500.00	---
December 24, 2025	Madison Bicycle Shop	---	\$500.00	---
December 24, 2025	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	-\$4,747.00
December 25, 2025	Tectra Inc	---	\$500.00	-\$4,247.00
December 30, 2025	United Airlines	---	\$500.00	-\$3,747.00
January 12, 2026	Touchstone Climbing	---	\$78.50	-\$3,668.50
January 23, 2026	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	---

January 23, 2026	Madison Bicycle Shop	---	\$500.00	---
January 23, 2026	KFC	---	\$500.00	-\$590.00
January 24, 2026	Tectra Inc	---	\$500.00	-\$90.00
January 29, 2026	United Airlines	---	\$500.00	\$410.00

Pending

Date	Description		Inflow	Outflow
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Account Overview

INSTITUTION: Citibank Online ACCOUNT NAME: Plaid Platinum Small Business Credit Card ACCOUNT MASK: 9999

Report Information

Provided by the requester

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Data as of	February 5, 2026
Days requested	150
Days available	90

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$5,020.00
Available Balance	\$4,980.00
Account Type	Credit

Account History

Posted

Date	Description	Inflow	Outflow	Ending Daily Balance
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Pending

Date	Description	Inflow	Outflow
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Account Overview

INSTITUTION: Citibank Online

ACCOUNT NAME: Plaid Student Loan

ACCOUNT MASK: ? ? ? ?

Report Information

Provided by the requester

Requester report ID	7ddb75baef4f91a5d847626b 2a0cc1e8088ae914
Requested on	February 5, 2026
Data as of	February 5, 2026
Days requested	150
Days available	0

Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.123 456@reallylonghostname.com

Account Summary

Sourced from the institution

Current Balance	\$65,262.00
Available Balance	N/A
Account Type	Loan